eDisclose Implementation

Conflict of Interest and Conflict of Commitment Office
Research Compliance and Regulatory Affairs
Emory University
eDisclose Overview

**WHAT IS IT:** New Emory COI/COC e-disclosure system *(will replace eCOI)*

**WHEN DOES IT START:** June 2022

**WHO WILL USE IT:** Faculty and staff who are required to disclose financial interests and request approval for external activities

**HOW WILL I GET ACCESS:** Automatic enrollment

**WHY NOW:** Modernize Emory's disclosure software, provide expanded disclosure capabilities, streamline disclosure processes amid a changing regulatory environment.
What is eDisclose?

- eDisclose is a university-wide software system designed for disclosing financial interests and requesting approval for external activities.
- Will replace eCOI
Who will use eDisclose?

- eDisclose will be utilized by faculty, staff and sometimes students, who are required to disclose financial interests and request approval for external activities.
Disclosure Requirements

Financial Interests

• **Who:** Investigators

• **What:** Significant Financial Interests (see Policy 7.7)

• **When:** Within 30 days of hire, within 30 days of receiving new SFIs, annually, on forms for proposal submission

• **Why:** Identify and manage financial conflicts of interest in research

External Activities

• **Who:** Faculty, research staff

• **What:** Certain external activities (see 13.3.A Faculty Handbook, Policy 7.3)

• **When:** Prior to start of activity

• **Why:** Identify and manage conflicts of commitment
eDisclose Benefits

**Compliance with New Regulatory Requirements**
- Expanded questions about external activities & foreign engagement
- New DOE COI certification language embedded
- Enables required activity tracking and reporting
- Easy to create reports to share information (e.g., Report for OSP to verify that Biosketch/Other Support documents matches disclosure)

**Improved User Experience**
- Skip logic eliminates irrelevant questions
- Faster system speed
- Future integration with other systems
- Easy to amend help text and instructions (we can be responsive to community needs)

**Reduce Inefficiencies**
- Eliminate redundant disclosure forms
- Reviewers only receive disclosures that meet defined thresholds
- Streamlined workflow for COI staff & other users (faster processing time)
- PFIRR process amended to reduce administrative burden
eDisclose Project Timeline
Disclosure Profile for Nicole Tannebaum

Instruction Center

Action Required
Review disclosure information in the disclosure profile. When all disclosure information is current and accurate, click on the Complete Disclosure Profile Update button.

Reason
The disclosure profile is new and has never been completed

Edit Disclosure Profile

Disclosures History

Filter by Activity Enter text to search Add Filter Clear All

Activity Author Activity Date
eDisclose
Areas of Impact

- All Schools
- COI/COC Office
- Emory Healthcare
- Office of Compliance
- Office of Technology Transfer (OTT)
- Office of Sponsored Programs (OSP)
- Institutional Review Board (IRB)
- Institutional Care and Use Committee (IACUC)
- Research Administration Services (RAS)
- Risk Management

Conflict of Interest and Commitment Office, Research Compliance and Regulatory Affairs
Upcoming eDisclose Events

SharePoint Communication site: available now
https://emory.sharepoint.com/sites/eDisclose

Town Halls and Detailed Information Sessions: Starting April 2022

Training:
Beginning May 2022, will be offered 3x throughout the summer

Go-live: June 2022
FOR MORE INFORMATION

Please visit https://emory.sharepoint.com/sites/eDisclose
THANK YOU